

## **MORNING NEWSLETTER**

GLOBAL INDICES				
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Index	Last Price	%Chg		
NASDAQ	20032	0.03		
GIFT NIFTY	22939	0.00		
NIKKEI 225	39108	-0.41		
HANGSENG	22882	-0.41		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	86.99	0.05		
JPY/INR	57.55	-0.05		
GBP/INR	109.66	0.12		
EUR/INR	90.95	-0.30		

INDIAN INDICES				
Index	Prev. Close	%Chg		
NIFTY	22922	-0.16		
SENSEX	75901	-0.13		
NIFTY BANK	49067	-0.39		

MCX				
Commodity	Prev. Close	% Chg		
GOLD	86025	-0.12		
SILVER	96604	-0.25		
GUARSEED	5383	0.32		
CRUDE OIL	6268	0.34		
NATURAL GAS	346.40	2.18		
ALUMINIUM	261.40	-0.21		
COPPER	865	-0.30		
ZINC	269.40	-0.26		

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	3.68	1.38	
INFY	21.41	-0.74	
DR REDDY	13.56	-0.29	
HDFCBANK	60.51	0.46	
ICICIBANK	28.27	-3.05	

## STOCK TO WATCH

Mahindra Lifespace Developers The real estate company has partnered with Livingstone Infra for a cluster redevelopment project in Mahalaxmi, with a gross development value of Rs 1,650 crore. Rail Vikas Nigam The company has received a Letter of Acceptance for a project worth Rs 554.5 crore from Rail Infrastructure Development Company (Karnataka). The project involves the construction of 9 stations with all associated works for the Bengaluru Suburban Rail Project. Piramal Pharma The US FDA conducted a general GMP inspection at the company's Turbhe facility during February 11-17 and issued a Form 483 with 6 observations.

## TOP NEWS

BHEL shares slip 5% after Ducon Tech initiates arbitration against firm.

Temasek-backed meat seller Licious seeks \$2 billion IPO valuation.

CIEL HR Services receives approval from SEBI to float IPO, Saatvik Green Energy draft papers returned.

Final day of SME IPOs: LK Mehta Polymers subscribed 42.28 times, Shanmuga Hospital booked 2.43x.

M&B Engineering refiles draft paper for Rs 650 crore IPO .

Gillette India shares skyrocket 16% after Q3 earnings.

Welspun Enterprises shares hit 16-week low, extend losing streak to seventh session.

TVS Supply Chains shares gain 8% with major block deal trade.

Uno Minda shares rise 2% on JV to develop high-voltage EV powertrain products .

Rategain shares plunge 8% after second downward revision in growth guidance.